

**PT PIONEERINDO GOURMET INTERNATIONAL Tbk
DAN PERUSAHAAN ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
(Lanjutan)**
Per 31 Desember 2011 dan 2010, serta
1 Januari 2010/31 Desember 2009
(Dalam Rupiah Penuh)

**PT PIONEERINDO GOURMET INTERNATIONAL Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION (Continued)**
As of December 31, 2011 and 2010, and
January 1, 2010/December 31, 2009
(In Full Rupiah)

| LIABILITAS, DAN EKUITAS | | 1 Jan 2010/ 31 Des 2009/ Jan 1, 2010/ Dec 31, 2009 | | | LIABILITIES AND EQUITY |
|------------------------------------------------------------------|----------------------|-------------------------------------------------------------|------------------------|-----------------------|--------------------------------------------------|
| | Catatan/ Note | 2011 Rp | 2010 Rp | Rp | |
| LIABILITAS JANGKA PENDEK | | | | | |
| Hutang Bank Jangka Pendek | 3 a, 14, 33 | 4.711.066.727 | 4.907.005.322 | 3.140.209.121 | CURRENT LIABILITIES |
| Hutang Usaha - Pihak Ketiga | 3 a, 15, 33 | 16.316.777.237 | 16.548.179.825 | 13.827.098.197 | Short Term Bank Loans |
| Hutang Lain-lain - Pihak Ketiga | 3 a, 16, 33 | 4.030.843.038 | 1.981.804.051 | 2.165.367.072 | Trade Payables - Third Parties |
| Biaya yang Masih Harus Dibayar | 17 | 5.611.929.361 | 6.998.903.391 | 5.995.872.233 | Other Payables - Third Parties |
| Hutang Pajak | 3 f, 18 d | 10.994.919.100 | 8.493.741.053 | 8.676.284.145 | Accrued Expenses |
| Total Liabilitas Jangka Pendek | | <u>41.665.335.463</u> | <u>38.929.633.642</u> | <u>33.804.830.768</u> | Taxes Payable |
| LIABILITAS JANGKA PANJANG | | | | | |
| Liabilitas Pajak Tangguhan | 3 f, 18 b | 3.667.048.647 | 2.420.881.938 | 1.518.791.073 | NON CURRENT LIABILITIES |
| Pendapatan Ditangguhkan | | 149.955.001 | 128.175.001 | 195.878.892 | Deferred Tax Liabilities |
| Liabilitas Destinasi atas Imbalan Kerja | 3 p, 20 | 4.106.818.388 | 3.814.930.370 | 3.804.809.946 | Unearned Revenues |
| Pinjaman Jangka Panjang | 3 e, 3 a, 19, 31, 33 | 13.802.000.000 | 22.477.500.000 | 30.550.000.000 | Estimated Liabilities for Employee Benefits |
| Total Liabilitas Jangka Panjang | | <u>21.555.822.036</u> | <u>28.841.487.309</u> | <u>38.069.079.911</u> | Long Term Loans |
| TOTAL LIABILITAS | | <u>63.220.957.499</u> | <u>67.771.120.951</u> | <u>69.873.710.679</u> | TOTAL LIABILITIES |
| EKUITAS | | | | | |
| Ekuitas yang dapat Didistribusikan kepada: | | | | | |
| Pemilik Entitas Induk | | | | | |
| Modal Saham - nilai nominal Rp 500 | | | | | |
| Modal Dasar - 883.232.000 saham | | | | | |
| Modal ditempatkan dan disetor penuh | | | | | |
| 220.808.000 saham | 22 | 110.404.000.000 | 110.404.000.000 | 110.404.000.000 | EQUITY |
| Tambahan Modal Disetor | 23 | 5.900.000.000 | 5.900.000.000 | 5.900.000.000 | Equity Attributable to: Owners of the Parent |
| Cadangan Umum | 24 | 75.987.760 | 75.987.760 | 75.987.760 | Capital stock - par value of Rp 500 |
| Laba yang Belum Direalisasi atas Investasi Tersedia untuk Dijual | 3 a, 5, 33 | 7.837.854.240 | 4.998.991.540 | 1.416.490.705 | Authorized Capital - 883.232.000 shares |
| Defisit | | (59.047.993.815) | (84.959.795.568) | (100.728.428.951) | Issued and fully paid capital |
| Ekuitas yang dapat Didistribusikan kepada Pemilik Entitas Induk | | <u>65.189.928.185</u> | <u>36.419.163.734</u> | <u>17.070.029.514</u> | 220.808.000 shares |
| Kepentingan Non Pengendali | 21 | 5.041.897.841 | 4.818.625.439 | 4.198.082.028 | Additional Paid-in Capital |
| TOTAL EKUITAS-BERSIH | | <u>70.231.826.026</u> | <u>41.237.789.173</u> | <u>21.268.111.542</u> | General Reserves |
| TOTAL LIABILITAS DAN EKUITAS | | <u>133.432.783.525</u> | <u>109.008.910.124</u> | <u>91.141.822.221</u> | Unrealized Gain on Available for Sale Investment |
| | | | | | Deficit |
| | | | | | Equity Attributable to Owners of the Parent |
| | | | | | Non - Controlling Interests |
| | | | | | TOTAL EQUITY-NET |
| | | | | | TOTAL LIABILITIES AND EQUITY |

Catatan terlampir merupakan bagian tidak terpisahkan dari Laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form an integral part of these consolidated financial statements

**PT PIONEERINDO GOURMET INTERNATIONAL Tbk
DAN PERUSAHAAN ANAK
LAPORAN LABA RUGI KOMPREHENSIF
KONSOLIDASIAN**

Untuk Tahun-tahun yang Berakhir
pada 31 Desember 2011 dan 2010, serta
1 Januari 2010/31 Desember 2009
(Dalam Rupiah Penuh)

**PT PIONEERINDO GOURMET INTERNATIONAL Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
COMPREHENSIVE INCOME**

For the Years Ended
December 31, 2011 and 2010, and
January 1, 2010/December 31, 2009
(In Full Rupiah)

| | Catatan/ Note | 2011 Rp | 2010 Rp | |
|-----------------------------------------------------------------|-------------------|-------------------|-------------------|--------------------------------------------------------------------------------|
| PENDAPATAN USAHA-BERSIH | 3.g, 3.h, 3.i, 25 | 292.477.516.944 | 247.503.238.200 | OPERATING REVENUES-NET |
| BEBAN POKOK PENJUALAN | 3.g, 26 | (99.993.011.129) | (85.131.114.395) | COSTS OF GOODS SOLD |
| LABA BRUTO | | 192.484.507.815 | 162.372.123.805 | GROSS PROFIT |
| Beban Penjualan | 3.g, 27 | (133.943.834.614) | (118.869.035.585) | Selling Expenses |
| Beban Umum dan Administrasi | 3.g, 27 | (21.275.767.337) | (20.256.309.232) | General and Administrative Expenses |
| Beban Bunga Pinjaman | | (1.021.522.449) | (1.471.711.398) | Interest Expenses |
| Kerugian Penghapusan Aset Tetap dan Renovasi Bangunan Sewa | 3.k, 3.n, 11, 12 | (1.125.535.603) | (2.696.920.138) | Loss on Write off of Property and Equipments and Renovation of Rented Building |
| Pendapatan Lainnya | 28 | 918.753.882 | 3.897.739.676 | Other Income |
| LABA SEBELUM PAJAK PENGHASILAN | | 36.036.601.694 | 22.975.887.128 | INCOME BEFORE INCOME TAX |
| BEBAN PAJAK PENGHASILAN | 3.f, 18.a | | | INCOME TAX EXPENSES |
| Kini | | (7.718.360.858) | (5.057.234.411) | Current |
| Tenggahan | | (1.203.166.683) | (1.281.805.704) | Deferred |
| Total Beban Pajak Penghasilan | | (8.921.527.541) | (6.339.140.115) | Total Income Tax Expenses |
| LABA TAHUN BERJALAN | | 27.115.074.153 | 16.636.747.013 | INCOME FOR THE YEAR |
| PENDAPATAN KOMPREHENSIF LAINNYA | | | | OTHER COMPREHENSIVE INCOME |
| Labanya yang Belum Direalisasi atas Efek Tersedia Untuk Dijual | | 2.838.962.700 | 3.582.500.835 | Unrealized Gain of Available for Sale Investment |
| TOTAL LABA KOMPREHENSIF | | 29.954.036.853 | 20.219.247.848 | TOTAL COMPREHENSIVE INCOME FOR THE YEAR |
| LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA: | | | | INCOME FOR THE YEAR ATTRIBUTABLE TO: |
| Pemilik Entitas Induk | | 25.911.801.751 | 15.766.633.365 | Owner of the Parent Company |
| Keperentingan Non-Pengendali | 21 | 1.203.272.402 | 870.113.628 | Non-Controlling Interest |
| TOTAL LABA KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA: | | 27.115.074.153 | 16.636.747.013 | TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO: |
| Pemilik Entitas Induk | | 26.750.764.451 | 19.349.134.220 | Owner of the Parent Company |
| Keperentingan Non-Pengendali | | 1.203.272.402 | 870.113.628 | Non-Controlling Interest |
| LABA PER SAHAM DASAR | | | | BASIC EARNING PER SHARE |
| Dasar | 3.q, 29 | 117,35 | 71,40 | Basic |

Catatan terlampir merupakan bagian tidak terpisahkan dari Laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form an integral part of these consolidated financial statements

UNIVERSITAS BRAWIJAYA

**PT Prasadha Aneka Niaga Tbk
dan anak perusahaan/*and subsidiaries***

Laporan keuangan konsolidasi
beserta laporan auditor independen
tahun yang berakhir pada tanggal-tanggal
31 Desember 2009 dan 2008/
*Consolidated financial statements
with independent auditors' report
years ended December 31, 2009 and 2008*

The original consolidated financial statements included herein are in the Indonesian language.

**PT PRASIDHA ANEKA NIAGA Tbk
DAN ANAK PERUSAHAAN
NERACA KONSOLIDASI
31 Desember 2009 dan 2008
(Disajikan dalam Rupiah, kecuali dinyatakan lain)**

**PT PRASIDHA ANEKA NIAGA Tbk
AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS
December 31, 2009 and 2008
(Expressed in Rupiah, unless otherwise stated)**

| | 2009 | Catatan/ Notes | 2008 | |
|-----------------------------------------------------------------------------------------------------------------------------------------------|------------------------|-------------------|------------------------|-------------------------------------------------------------------------------------------------------------------------------|
| ASET | | | | ASSETS |
| ASET LANCAR | | | | CURRENT ASSETS |
| Kas dan setara kas | 56.335.929.299 | 2c,2p,3 | 62.566.677.538 | Cash and cash equivalents |
| Piutang usaha | | 2d,2e,2p,4,5 | | Trade receivables |
| Pihak ketiga (setelah dikurangi penyisihan piutang ragu-ragu sebesar Rp268.615.940 pada tahun 2009 dan sebesar Rp233.494.730 pada tahun 2008) | 33.550.407.240 | | 13.749.368.432 | Third parties (net of allowance for doubtful accounts of Rp268,615,940 in 2009 and Rp233,494,730 in 2008) |
| Pihak yang mempunyai hubungan istimewa | 2.817.043.700 | | 4.241.592.000 | Related parties |
| Piutang lain-lain, bersih | 799.861.285 | 2d,2p | 986.611.259 | Other receivables, net |
| Persediaan | 110.570.153.758 | 2f,6 | 73.412.866.073 | Inventories |
| Uang muka kepada pemasok dan lain-lain, bersih | 1.529.852.194 | 2d | 1.123.078.845 | Advances to suppliers and others, net |
| Biaya dibayar di muka | 613.498.843 | 2g | 595.561.684 | Prepaid expenses |
| Jumlah Aset Lancar | 206.216.746.319 | | 156.675.755.831 | Total Current Assets |
| ASET TIDAK LANCAR | | | | NON-CURRENT ASSETS |
| Aset pajak tangguhan, bersih | 2.324.380.532 | 2q,12 | 2.075.243.394 | Deferred tax assets, net |
| Penyertaan saham | 630.000.000 | 2h,7 | 630.000.000 | Investments in shares of stock |
| Tanaman perkebunan | | 2i,8 | | Plantations |
| Menghasilkan (setelah dikurangi akumulasi amortisasi sebesar Rp5.322.814.006) | 11.001.937.500 | | - | Mature (net of accumulated amortization of Rp5,322,814,006) |
| Belum menghasilkan | 53.252.764 | | - | Immature |
| Aset tetap (setelah dikurangi akumulasi penyusutan sebesar Rp113.358.975.351 pada tahun 2009 dan Rp101.210.078.529 pada tahun 2008) | 117.205.567.084 | 2j,2k,9 | 117.341.306.488 | Property, plant and equipment (net of accumulated depreciation of Rp113,358,975,351 in 2009 and Rp101,210,078,529 in 2008) |
| Goodwill, bersih | 7.258.376.116 | 1c | - | Goodwill, net |
| Taksiran tagihan pajak | 2.924.336.157 | 2q,12 | 625.564.830 | Estimated claims for tax refunds |
| Biaya tangguhan hak atas tanah, bersih | 1.783.292.500 | | - | Deferred land rights, net |
| Uang muka pembelian penyertaan saham | - | 1c | 3.796.560.000 | Advance for purchase of investment in shares of stock |
| Lain-lain | 4.230.620.695 | 2e,2i,5 | 5.820.576.835 | Others |
| Jumlah Aset Tidak Lancar | 147.411.763.348 | | 130.289.251.547 | Total Non-Current Assets |
| JUMLAH ASET | 353.628.509.667 | | 286.965.007.378 | TOTAL ASSETS |

Catatan atas laporan keuangan konsolidasi terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasi secara keseluruhan.

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**PT PRASIDHA ANEKA NIAGA Tbk
DAN ANAK PERUSAHAAN
NERACA KONSOLIDASI (lanjutan)
31 Desember 2009 dan 2008
(Disajikan dalam Rupiah, kecuali dinyatakan lain)**

**PT PRASIDHA ANEKA NIAGA Tbk
AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS (continued)
December 31, 2009 and 2008
(Expressed in Rupiah, unless otherwise stated)**

| | 2009 | Catatan/ Notes | 2008 | |
|---------------------------------------------------------------------------------------------|-----------------|-------------------|-----------------|--------------------------------------------------------------------------------------------|
| KEWAJIBAN DAN EKUITAS | | | | LIABILITIES AND SHAREHOLDERS' EQUITY |
| KEWAJIBAN LANCAR | | | | CURRENT LIABILITIES |
| Hutang bank jangka pendek | 84.600.000.000 | 2p,10 | 14.235.000.000 | Short-term bank loans |
| Hutang usaha | | 2e,2p,5 | | Trade payables |
| Pihak ketiga | 6.320.138.424 | | 2.348.867.466 | Third parties |
| Pihak yang mempunyai hubungan istimewa | 97.246.455 | | 118.760.060 | Related parties |
| Hutang lain-lain | 128.078.173 | 2e,2p | 74.928.665 | Other payables |
| Biaya masih harus dibayar | 3.008.478.562 | 2o,11 | 2.637.045.231 | Accrued expenses |
| Hutang pajak | 2.721.629.226 | 2q,12 | 10.838.662.343 | Taxes payable |
| Uang muka pelanggan | 60.861.999 | | 60.861.999 | Customers' advances |
| Pendapatan diterima di muka | 2.605.103.661 | 2o | 1.013.973.720 | Unearned revenue |
| Hutang jangka panjang yang jatuh tempo dalam satu tahun | | | | Current maturities of long-term debts |
| Hutang bank | 31.960.000.000 | 2p,13 | 24.090.000.000 | Bank loans |
| Pembiayaan konsumen | 134.175.000 | | 63.700.000 | Consumer financing |
| Kewajiban sewa pembiayaan | 327.895.833 | 2k,9 | 816.816.229 | Obligations under finance lease |
| Jumlah Kewajiban Lancar | 131.963.607.333 | | 56.298.615.713 | Total Current Liabilities |
| KEWAJIBAN TIDAK LANCAR | | | | NON-CURRENT LIABILITIES |
| Kewajiban pajak tangguhan, bersih | 5.445.603.293 | 2q,12 | 6.551.498.326 | Deferred tax liabilities, net |
| Hutang jangka panjang, setelah dikurangi bagian yang jatuh tempo dalam satu tahun | | | | Long-term debts, net of current maturities |
| Hutang bank | 24.816.000.000 | 2p,13 | 73.255.500.000 | Bank loans |
| Pembiayaan konsumen | 7.200.000 | | 47.775.001 | Consumer financing |
| Kewajiban sewa pembiayaan | - | 2k,9 | 327.895.833 | Obligations under finance lease |
| Kewajiban imbalan kerja karyawan | 17.628.068.636 | 2s,21 | 14.325.495.599 | Employees benefit liabilities |
| Jumlah Kewajiban Tidak Lancar | 47.896.871.931 | | 94.508.164.759 | Total Non-Current Liabilities |
| Jumlah Kewajiban | 179.860.479.264 | | 150.806.780.472 | Total Liabilities |
| KELEBIHAN NILAI BUKU ATAS BIAYA PEROLEHAN ANAK PERUSAHAAN YANG DIKONSOLIDASI, BERSIH | 781.198.940 | 2b,14 | 1.115.129.516 | EXCESS OF NET ASSETS OF CONSOLIDATED SUBSIDIARIES OVER THE COST OF INVESTMENTS, NET |
| HAK MINORITAS ATAS ASET BERSIH ANAK PERUSAHAAN YANG DIKONSOLIDASI | 47.558.289.728 | 2b | 42.064.373.814 | MINORITY INTERESTS IN NET ASSETS OF CONSOLIDATED SUBSIDIARIES |

Catatan atas laporan keuangan konsolidasi terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasi secara keseluruhan.

The accompanying notes form an integral part of these consolidated financial statements.



**PT PRASIDHA ANEKA NIAGA Tbk
DAN ANAK PERUSAHAAN
NERACA KONSOLIDASI (lanjutan)
31 Desember 2009 dan 2008**
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

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**PT PRASIDHA ANEKA NIAGA Tbk
AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS (continued)
December 31, 2009 and 2008**
(Expressed in Rupiah, unless otherwise stated)

| | 2009 | Catatan/ Notes | 2008 | |
|-----------------------------------------------------------------------------------------------------------------------------|-------------------------------|-------------------|-------------------------------|-------------------------------------------------------------------------------------------------------------------|
| EKUITAS | | | | SHAREHOLDERS' EQUITY |
| Modal saham - nilai nominal Rp500 per saham Modal dasar, ditempatkan dan disetor penuh - 1.440.000.000 saham | 720.000.000.000 | 15 | 720.000.000.000 | Capital stock - Rp500 par value per share Authorized, issued and fully paid - 1,440,000,000 shares |
| Selisih nilai transaksi restrukturisasi entitas sepengendali | (430.308.190) | 2m | (430.308.190) | Difference in the value of restructuring transactions among companies under common control |
| Defisit | (594.141.150.075) | 2j,2n | (626.590.968.234) | Deficit |
| Ekuitas, Bersih | <u>125.428.541.735</u> | | <u>92.978.723.576</u> | Shareholders' Equity, Net |
| JUMLAH KEWAJIBAN DAN EKUITAS | <u>353.628.509.667</u> | | <u>286.965.007.378</u> | TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY |

Catatan atas laporan keuangan konsolidasi terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasi secara keseluruhan.

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**PT PRASIDHA ANEKA NIAGA Tbk
DAN ANAK PERUSAHAAN
LAPORAN LABA RUGI KONSOLIDASI
Tahun yang berakhir pada tanggal-tanggal
31 Desember 2009 dan 2008
(Disajikan dalam Rupiah, kecuali dinyatakan lain)**

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**PT PRASIDHA ANEKA NIAGA Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF INCOME
Years ended
December 31, 2009 and 2008
(Expressed in Rupiah, unless otherwise stated)**

| | 2009 | Catatan/ Notes | 2008 | |
|---------------------------------------------------------------------------------------------------|-------------------------|-------------------|-------------------------|--------------------------------------------------------------------------------------------------|
| PENJUALAN BERSIH | 592.358.364.380 | 2o,16 | 713.113.854.932 | NET SALES |
| BEBAN POKOK PENJUALAN | 504.383.547.809 | 2o,17 | 607.074.955.170 | COST OF GOODS SOLD |
| LABA KOTOR | 87.974.816.571 | | 106.038.899.762 | GROSS PROFIT |
| BEBAN USAHA | | 2o,18 | | OPERATING EXPENSES |
| Umum dan administrasi | 36.692.304.256 | | 35.889.043.133 | General and administrative |
| Penjualan | 8.150.838.284 | | 7.647.821.604 | Selling |
| Jumlah Beban Usaha | 44.843.142.540 | | 43.536.864.737 | Total Operating Expenses |
| LABA USAHA | 43.131.674.031 | | 62.502.035.025 | INCOME FROM OPERATIONS |
| PENDAPATAN (BEBAN) LAIN-LAIN | | | | OTHER INCOME (CHARGES) |
| Laba (rugi) selisih kurs, bersih | 13.493.158.196 | 2p,20 | (11.717.520.507) | Gain (loss) on foreign exchange, net |
| Laba penjualan penyertaan saham, bersih | 10.088.190.999 | 1c | - | Gain on sale of investment in shares of stocks, net |
| Penghasilan sewa | 1.955.771.250 | | 521.458.308 | Rent income |
| Penghasilan bunga | 1.529.602.999 | 3 | 1.492.883.156 | Interest income |
| Laba pelepasan aset tetap, bersih | 311.522.655 | 2j,9 | 456.821.161 | Gain on disposal of property and equipment, net |
| Beban bunga | (10.532.430.114) | 2k,9,10,13 | (10.552.059.000) | Interest expense |
| Lain-lain, bersih | (1.405.897.695) | 2l,2r,14 | (652.276.688) | Miscellaneous, net |
| Pendapatan (Beban) Lain-lain, Bersih | 15.439.918.290 | | (20.450.693.570) | Other Income (Charges), Net |
| LABA SEBELUM MANFAAT (BEBAN) PAJAK | 58.571.592.321 | | 42.051.341.455 | INCOME BEFORE TAX BENEFIT (EXPENSE) |
| MANFAAT (BEBAN) PAJAK | | 2q,12 | | TAX BENEFIT (EXPENSE) |
| Kini | (15.406.610.800) | | (19.687.826.600) | Current |
| Tangguhan | 1.778.227.552 | | 2.867.999.063 | Deferred |
| Beban Pajak, Bersih | (13.628.383.248) | | (16.819.827.537) | Tax Expense, Net |
| LABA SEBELUM HAK MINORITAS ATAS LABA BERSIH ANAK PERUSAHAAN YANG DIKONSOLIDASI | 44.943.209.073 | | 25.231.513.918 | INCOME BEFORE MINORITY INTERESTS IN NET EARNINGS OF CONSOLIDATED SUBSIDIARIES |

Catatan atas laporan keuangan konsolidasi terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasi secara keseluruhan.

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**PT PRASIDHA ANEKA NIAGA Tbk
DAN ANAK PERUSAHAAN
LAPORAN LABA RUGI KONSOLIDASI (lanjutan)
Tahun yang berakhir pada tanggal-tanggal
31 Desember 2009 dan 2008
(Disajikan dalam Rupiah, kecuali dinyatakan lain)**

The original consolidated financial statements included herein are in the Indonesian language.

**PT PRASIDHA ANEKA NIAGA Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS
OF INCOME (continued)
Years ended December 31, 2009 and 2008
(Expressed in Rupiah, unless otherwise stated)**

| | 2009 | Catatan/ Notes | 2008 | |
|------------------------------------------------------------------------------------|-----------------------|-------------------|----------------------|-------------------------------------------------------------------------------------|
| HAK MINORITAS ATAS LABA BERSIH ANAK PERUSAHAAN YANG DIKONSOLIDASI, BERSIH | (12.493.390.914) | 2b | (15.783.304.010) | <i>MINORITY INTERESTS IN NET EARNINGS OF CONSOLIDATED SUBSIDIARIES, NET</i> |
| LABA BERSIH | 32.449.818.159 | | 9.448.209.908 | NET INCOME |
| LABA PER SAHAM DASAR | 23 | 2u | 7 | BASIC EARNINGS PER SHARE |

Catatan atas laporan keuangan konsolidasi terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasi secara keseluruhan.

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**PT PRASIDHA ANEKA NIAGA Tbk
DAN ANAK PERUSAHAAN
NERACA KONSOLIDASI
31 Desember 2010 dan 2009
(Disajikan dalam Rupiah, kecuali dinyatakan lain)**

The original consolidated financial statements included herein are in the Indonesian language.

**PT PRASIDHA ANEKA NIAGA Tbk
AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS
December 31, 2010 and 2009
(Expressed in Rupiah, unless otherwise stated)**

| | 2010 | Catatan/ Notes | 2009 | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|-------------------|------------------------|----------------------------------------------------------------------------------------------------------------------------|
| ASET | | | | ASSETS |
| ASET LANCAR | | | | CURRENT ASSETS |
| Kas dan setara kas | 37.925.852.649 | 2c,2o,2l,3 | 56.335.929.299 | Cash and cash equivalents |
| Deposito berjangka yang dibatasi penggunaannya | 1.904.794.000 | 2c,2o,2l,4 | - | Restricted time deposits |
| Piutang usaha | | 2l,2o,2l,5 | | Trade receivables |
| Pihak ketiga (setelah dikurangi penyisihan kerugian penurunan nilai sebesar Rp31.683.820 pada tahun 2010 dan sebesar Rp268.615.940 pada tahun 2009) | 67.885.346.778 | | 33.560.407.240 | Third parties (net of allowance for impairment losses of Rp31,683,820 in 2010 and Rp268,615,940 in 2009) |
| Pihak yang mempunyai hubungan istimewa | 3.185.915.895 | 2e,6 | 2.817.043.700 | Related parties |
| Piutang lain-lain, bersih | 5.17.322.777 | 2d,2o,2l | 799.861.285 | Other receivables, net |
| Persediaan | 154.065.950.383 | 2l,7 | 110.570.153.758 | Inventories |
| Uang muka kepada pemasok dan lain-lain, bersih | 2.568.033.766 | 2d | 1.529.852.194 | Advances to suppliers and others, net |
| Biaya dibayardi muka | 684.756.209 | 2g | 613.498.843 | Prepaid expenses |
| Jumlah Aset Lancar | 268.737.972.457 | | 206.216.746.319 | Total Current Assets |
| ASET TIDAK LANCAR | | | | NON CURRENT ASSETS |
| Aset pajak tangguhan, bersih | 4.192.000.743 | 2p,15 | 2.324.380.532 | Deferred tax assets, net |
| Penyerahan saham | 630.000.000 | 2h,8 | 630.000.000 | Investments in shares of stock |
| Tanaman perkebunan | | 2i,9 | | Plantations |
| Menghasilkan (setelah dikurangi akumulasi amortisasi sebesar Rp8.990.126.506 pada tahun 2010 dan Rp5.322.814.006 pada tahun 2009) | 7.334.625.000 | | 11.001.937.500 | Mature (net of accumulated amortization of Rp8,990,126,506 in 2010 and Rp5,322,814,006 in 2009) |
| Belum menghasilkan | 659.388.813 | | 53.252.764 | Immature |
| Aset tetap (setelah dikurangi akumulasi penyusutan sebesar Rp125.964.765.224 pada tahun 2010 dan Rp113.358.975.351 pada tahun 2009) | 117.684.967.643 | 2j,2k,10 | 117.205.567.084 | Property, plant and equipment (net of accumulated depreciation of Rp125,964,765,224 in 2010 and Rp113,358,975,351 in 2009) |
| Goodwill, bersih | 6.568.523.740 | 1c | 7.298.376.116 | Goodwill, net |
| Taksiran tagihan pajak | 3.540.905.243 | 2p,15 | 2.924.336.157 | Estimated claims for tax refunds |
| Uang muka pembelian aset tetap | 1.994.942.229 | | - | Advance for purchase of property and equipment |
| Biaya langganan hak atas tanah, bersih | 1.621.175.000 | | 1.783.292.500 | Deferred land rights, net |
| Biaya yang ditangguhkan | 847.128.333 | 2l | 3.426.921.666 | Deferred charges |
| Lain-lain | 768.720.979 | 2e,6 | 803.699.029 | Others |
| Jumlah Aset Tidak Lancar | 145.873.377.723 | | 147.411.763.348 | Total Non-Current Assets |
| JUMLAH ASET | 414.611.350.180 | | 353.628.509.667 | TOTAL ASSETS |

Catatan atas laporan keuangan konsolidasi berlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasi secara keseluruhan.

The accompanying notes form an integral part of these consolidated financial statements.

The original consolidated financial statements included herein are in the Indonesian language.

**PT PRASIDHA ANEKA NIAGA Tbk
DAN ANAK PERUSAHAAN
NERACA KONSOLIDASI (lanjutan)
31 Desember 2010 dan 2009
(Disajikan dalam Rupiah, kecuali dinyatakan lain)**

**PT PRASIDHA ANEKA NIAGA Tbk
AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS (continued)
December 31, 2009 and 2008
(Expressed in Rupiah, unless otherwise stated)**

| | 2010 | Catatan/ Notes | 2009 | |
|-----------------------------------------------------------------------------------------------------------------------------|------------------------|-------------------|------------------------|-------------------------------------------------------------------------------------------------------------------|
| EKUITAS | | | | SHAREHOLDERS' EQUITY |
| Modal saham - nilai nominal Rp500 per saham Modal dasar, dikeluarkan dan disekor penuh - 1.440.000.000 saham | 720.000.000.000 | 19 | 720.000.000.000 | Capital stock - Rp500 par value per share Authorized, issued and fully paid - 1,440,000,000 shares |
| Selisih nilai transaksi restrukturisasi entitas sepengendali | (430.308.190) | 2m | (430.308.190) | Difference in the value of restructuring transactions among companies under common control |
| Defisit | (581.222.125.442) | | (584.141.150.075) | Deficit |
| Ekuitas, Bersih | 138.347.566.368 | | 125.428.541.735 | Shareholders' Equity, Net |
| JUMLAH KEWAJIBAN DAN EKUITAS | 414.611.350.180 | | 353.628.509.667 | TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY |

Catatan atas laporan keuangan konsolidasi terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasi secara keseluruhan.

The accompanying notes form an integral part of these consolidated financial statements.



**PT PRASIDHA ANEKA NIAGA Tbk
DAN ANAK PERUSAHAAN
LAPORAN LABA RUGI KONSOLIDASI**
Tahun yang berakhir pada tanggal-tanggal
31 Desember 2010 dan 2009
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

The original consolidated financial statements included herein are in the Indonesian language.

**PT PRASIDHA ANEKA NIAGA Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF INCOME**
Years ended
December 31, 2010 and 2009
(Expressed in Rupiah, unless otherwise stated)

| | 2010 | Catatan/ Notes | 2009 | |
|---------------------------------------------------------------------------------------|-------------------------|-------------------|-------------------------|--------------------------------------------------------------------------------------|
| Penjualan Bersih | 928.525.978.567 | 21,20 | 592.358.364.380 | NET SALES |
| Beban Pokok Penjualan | 827.225.159.073 | 21,21 | 504.383.547.809 | COST OF GOODS SOLD |
| LABA KOTOR | 101.300.819.494 | | 87.974.816.571 | GROSS PROFIT |
| BEBAN USAHA | | 21,22 | | OPERATING EXPENSES |
| Umum dan administrasi | 46.148.392.655 | | 36.692.304.256 | General and administrative |
| Periklanan | 8.905.761.785 | | 8.150.838.284 | Selling |
| Jumlah Beban Usaha | 55.054.154.441 | | 44.843.142.540 | Total Operating Expenses |
| LABA USAHA | 46.246.665.053 | | 43.131.674.031 | INCOME FROM OPERATIONS |
| PENDAPATAN (BEBAN) LAIN-LAIN | | | | OTHER INCOME (CHARGES) |
| Laba selisih kurs, bersih | 2.222.403.865 | 21,24 | 13.493.158.196 | Gain on foreign exchange, net |
| Penghasilan sewa | 1.258.680.013 | | 1.956.771.250 | Rent income |
| Penghasilan bunga | 943.499.731 | 3,4 | 1.529.602.999 | Interest income |
| Laba pelepasan aset tetap, bersih | 39.648.581 | 21,10 | 311.522.655 | Gain on disposal of property and equipment, net |
| Beban bunga | (8.285.000.623) | 21,11,16 | (10.532.430.114) | Interest expense |
| Amortisasi biaya yang dikunggulkan | (2.579.793.333) | 21 | (1.007.910.000) | Amortization of deferred charges |
| Laba penjualan penyertaan saham, bersih | - | 1c | 10.088.190.999 | Gain on sale of investment in shares of stocks, net |
| Lain-lain, bersih | (648.533.523) | 17 | (397.987.695) | Miscellaneous, net |
| Pendapatan (Beban) Lain-lain, Bersih | (7.005.095.294) | | 15.439.918.290 | Other Income (Charges), Net |
| LABA SEBELUM MANFAAT (BEBAN) PAJAK | 39.241.569.759 | | 58.571.592.321 | INCOME BEFORE TAX BENEFIT (EXPENSE) |
| MANFAAT (BEBAN) PAJAK | | 21,15 | | TAX BENEFIT (EXPENSE) |
| Kiri | (16.511.453.503) | | (15.406.610.800) | Current |
| Tangguhan | 2.954.921.759 | | 1.779.227.562 | Deferred |
| Beban Pajak, Bersih | (13.556.531.742) | | (13.628.383.248) | Tax Expense, Net |
| LABA SEBELUM HAK MINORITAS ATAS LABA BERSIH ANAK PERUSAHAAN YANG DIKONSOLIDASI | 25.685.038.017 | | 44.943.209.073 | INCOME BEFORE MINORITY INTERESTS IN NET EARNINGS OF CONSOLIDATED SUBSIDIARIES |

Catatan atas laporan keuangan konsolidasi terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasi secara keseluruhan.

The accompanying notes form an integral part of these consolidated financial statements.

**PT PRASIDHA ANEKA NIAGA Tbk
DAN ANAK PERUSAHAAN
LAPORAN LABA RUGI KONSOLIDASI (lanjutan)
Tahun yang berakhir pada tanggal-tanggal
31 Desember 2010 dan 2009
(Disajikan dalam Rupiah, kecuali dinyatakan lain)**

The original consolidated financial statements included herein are in the Indonesian language.

**PT PRASIDHA ANEKA NIAGA Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS
OF INCOME (continued)
Years ended December 31, 2010 and 2009
(Expressed in Rupiah, unless otherwise stated)**

| | 2010 | Catatan/ Notes | 2009 | |
|------------------------------------------------------------------------------------|------------------|-------------------|------------------|----------------------------------------------------------------------------|
| HAK MINORITAS ATAS LABA BERSIH ANAK PERUSAHAAN YANG DIKONSOLIDASI, BERSIH | (12.766.013.384) | 2b | (12.493.390.914) | MINORITY INTERESTS IN NET EARNINGS OF CONSOLIDATED SUBSIDIARIES, NET |
| LABA BERSIH | 12.919.024.633 | | 32.449.818.159 | NET INCOME |
| LABA PER SAHAM DASAR | 9 | 2s | 23 | BASIC EARNINGS PER SHARE |

Catatan atas laporan keuangan konsolidasi berlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasi secara keseluruhan.

The accompanying notes form an integral part of these consolidated financial statements.

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**PT PRASIDHA ANEKA NIAGA Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 Desember 2011 dan 2010 dan
1 Januari 2010/31 Desember 2009
(Disajikan dalam Rupiah, kecuali dinyatakan lain)**

**PT PRASIDHA ANEKA NIAGA Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
December 31, 2011 and 2010 and
January 1, 2010/December 31, 2009
(Expressed in Rupiah, unless otherwise stated)**

| | Catatan/ Notes | 2011 | 2010 | 1 Jan. 2010/ 31 Des. 2009/ Jan. 1, 2010/ Dec. 31, 2009 | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|------------------------|------------------------|-----------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| ASET | | | | | ASSETS |
| ASET LANCAR | | | | | CURRENT ASSETS |
| Kas dan setara kas | 2d,2t,4 | 44.100.518.397 | 37.925.852.649 | 56.335.929.299 | Cash and cash equivalents |
| Deposito berjangka yang dibatasi penggunaannya | 2d,2t,5 | 1.915.112.000 | 1.904.794.000 | - | Restricted time deposits |
| Piutang usaha | 2t,6 | | | | Trade receivables |
| Pinak ketiga, setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp321.158.820 pada tanggal: 31 Desember 2011 (31 Desember 2010: Rp310.693.820 dan 1 Januari 2010/ 31 Desember 2009: Rp268.615.940) | | | | | Third parties, net of allowance for impairment losses of Rp321,158,820 as of December 31, 2011 (December 31, 2010: Rp310,693,820 and January 1, 2010/ December 31, 2009: Rp268,615,940) |
| Pinak beresial | 2e,2t,7 | 58.180.433.978 | 67.895.346.778 | 33.550.407.240 | Related parties |
| Piutang lain-lain, bersih | 2t | 4.723.756.968 | 3.165.915.595 | 2.817.043.700 | Other receivables, net |
| Perediaan | 2t,8 | 220.372.529 | 517.322.777 | 799.861.285 | Inventories |
| Uang muka kepada pemasok dan lain-lain, bersih | | 162.977.980.785 | 154.065.950.383 | 110.570.153.758 | Advances to suppliers and others, net |
| Biaya dibayar di muka | 2g | 6.879.169.834 | 2.558.033.766 | 1.529.852.194 | Prepaid expenses |
| | | 796.858.350 | 684.756.209 | 613.498.843 | |
| Jumlah Aset Lancar | | 279.794.202.840 | 268.737.972.457 | 206.216.746.319 | Total Current Assets |
| ASET TIDAK LANCAR | | | | | NON-CURRENT ASSETS |
| Aset pajak tangguhan, bersih | 2n,16 | 9.233.639.079 | 4.192.000.743 | 2.324.380.532 | Deferred tax assets, net |
| Penyerahan saham | 2t,9 | 630.000.000 | 630.000.000 | 630.000.000 | Investments in shares of stock |
| Tanaman perkebunan | 2n,10 | | | | Plantations |
| Menghasilkan, setelah dikurangi akumulasi amortisasi sebesar Rp12.294.695.144 pada tanggal 31 Desember 2011 (31 Desember 2010: Rp8.990.126.506 dan 1 Januari 2010/31 Desember 2009: Rp5.322.814.006) | | 2.941.824.783 | 7.334.625.000 | 11.001.937.500 | Mature, net of accumulated amortization of Rp12,294,695,144 as of December 31, 2011 (December 31, 2010: Rp8,990,126,506 and January 1, 2010/December 31, 2009: Rp5,322,814,006) |
| Belum menghasilkan | | 1.159.017.568 | 659.388.813 | 53.252.764 | Immature |
| Aset tetap, setelah dikurangi akumulasi penyusutan sebesar Rp139.673.959.780 pada tanggal 31 Desember 2011 (31 Desember 2010: Rp125.964.765.224 dan 1 Januari 2010/31 Desember 2009: Rp113.358.975.351) | 2i,2j,3b,11 | 119.914.346.805 | 117.684.967.643 | 117.205.567.084 | Property, plant and equipment net of accumulated depreciation of Rp139,673,959,780 as of December 31, 2011 (December 31, 2010: Rp125,964,765,224 and January 1, 2010/December 31, 2009: Rp113,358,975,351) |
| Uang muka pembelian aset tetap | 11 | 3.388.353.118 | 1.994.942.229 | - | Advance for purchase of property and equipment |
| Biaya tangguhan hak atas tanah, bersih | | 1.459.057.500 | 1.621.175.000 | 1.783.292.500 | Deferred land rights, net |
| Takliran tagihan pajak | 2n,16 | 2.050.772.647 | 3.540.905.243 | 2.924.336.157 | Estimated claims for tax refunds |
| Goodwill, bersih | 1c,2p | - | 6.598.523.740 | 7.258.376.116 | Goodwill, net |
| Biaya yang ditangguhkan | 2n,3b | - | 847.128.333 | 3.426.921.666 | Deferred charges |
| Lain-lain | | 795.188.979 | 769.720.979 | 803.699.029 | Others |
| Jumlah Aset Tidak Lancar | | 141.572.200.479 | 145.873.377.723 | 147.411.763.348 | Total Non-Current Assets |
| JUMLAH ASET | | 421.366.403.319 | 414.611.350.180 | 353.628.509.667 | TOTAL ASSETS |

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes form an integral part of these consolidated financial statements.

**PT PRASIDHA ANEKA NIAGA Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
31 Desember 2011 dan 2010 dan
1 Januari 2010/31 Desember 2009
(Disajikan dalam Rupiah, kecuali dinyatakan lain)**

The original consolidated financial statements included herein are in the Indonesian language.

**PT PRASIDHA ANEKA NIAGA Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION (continued)
December 31, 2011 and 2010 and
January 1, 2010/December 31, 2009
(Expressed in Rupiah, unless otherwise stated)**

| | Catatan/ Notes | 2011 | 2010 | 1 Jan. 2010/ 31 Des. 2009/ Jan. 1, 2010/ Dec. 31, 2009 | |
|----------------------------------------------------------------------------------------------------|-------------------|------------------------|------------------------|-----------------------------------------------------------------|--------------------------------------------------------------------------------------------|
| LIABILITAS DAN EKUITAS | | | | | LIABILITIES AND EQUITY |
| LIABILITAS JANGKA PENDEK | | | | | CURRENT LIABILITIES |
| Pinjaman bank jangka pendek | 2i,12 | 157.332.123.948 | 125.874.000.000 | 84.600.000.000 | Short-term bank loans |
| Utang usaha | 2i,13 | | | | Trade payables |
| Pinak ketiga | | 6.276.430.389 | 18.374.043.175 | 6.320.138.424 | Third parties |
| Pinak berelasi | 2e,7 | - | - | 97.246.455 | Related parties |
| Utang lain-lain | 2e,2i | 1.307.806.821 | 36.651.500 | 128.078.173 | Other payables |
| Biaya masih harus dibayar | 2i,2i,14 | 4.407.130.303 | 3.850.426.163 | 3.008.478.562 | Accrued expenses |
| Utang pajak | 2n,16 | 4.590.463.127 | 4.590.463.127 | 2.721.629.226 | Taxes payable |
| Uang muka pelanggan | | 15.000.000 | 60.861.999 | 60.861.999 | Customers' advances |
| Pencapaian diterima di muka | 2i,15 | 1.726.831.179 | 18.850.800.125 | 2.605.103.661 | Unearned revenue |
| Liabilitas jangka panjang yang jatuh tempo dalam satu tahun | | | | | Current maturities of long-term debts |
| Pinjaman bank | 2i,17 | 3.297.124.800 | 23.736.240.000 | 31.960.000.000 | Bank loans |
| Kewajiban sewa pembiayaan | 2j,2i,18 | 1.553.600.136 | 888.194.834 | 327.895.833 | Obligations under finance lease |
| Pembiayaan konsumen | 2i | - | 7.200.000 | 134.175.000 | Consumer financing |
| Jumlah Liabilitas Jangka Pendek | | 180.506.510.703 | 194.443.610.157 | 131.963.607.333 | Total Current Liabilities |
| LIABILITAS JANGKA PANJANG | | | | | NON-CURRENT LIABILITIES |
| Liabilitas pajak tangguhan, bersih | 2n,16 | 2.128.118.835 | 4.358.301.746 | 5.445.603.293 | Deferred tax liabilities, net |
| Liabilitas jangka panjang, setelah dikurangi bagian yang jatuh tempo dalam satu tahun | | | | | Long-term debts, net of current maturities |
| Pinjaman bank | 2i,17 | 5.676.986.294 | - | 24.816.000.000 | Bank loans |
| Kewajiban sewa pembiayaan | 2j,2i,18 | 1.076.876.169 | 1.275.255.082 | - | Obligations under finance lease |
| Pembiayaan konsumen | | - | - | 7.200.000 | Consumer financing |
| Liabilitas imbalan kerja karyawan | 2o,28 | 25.689.303.280 | 21.017.053.511 | 17.628.068.638 | Employees benefit liabilities |
| Jumlah Liabilitas Jangka Panjang | | 34.570.786.578 | 26.650.610.339 | 47.896.871.931 | Total Non-Current Liabilities |
| Jumlah Liabilitas | | 215.077.297.281 | 221.094.220.496 | 179.860.479.264 | Total Liabilities |
| KELEBIHAN NILAI ASET BERSIH ATAS BIAYA PEROLEHAN ANAK PERUSAHAAN YANG DIKONSOLIDASI, BERSIH | 2b,19 | - | 585.899.204 | 781.198.940 | EXCESS OF NET ASSETS OF CONSOLIDATED SUBSIDIARIES OVER THE COST OF INVESTMENTS, NET |
| EKUITAS | | | | | EQUITY |
| Ekuitas yang dapat diatribusikan kepada pemilik entitas induk | | | | | Equity attributable to equity holders of the parent entity |
| Modal saham - nilai nominal Rp500 per saham | | | | | Capital stock - Rp500 par value per share |
| Modal dasar, ditempatkan dan disetor penuh - 1.440.000.000 saham | 2i,30 | 720.000.000.000 | 720.000.000.000 | 720.000.000.000 | Authorized, issued and fully paid - 1,440,000,000 shares |
| Selisih nilai transaksi restrukturisasi entitas sependangal | 2k,30 | (430.308.190) | (430.308.190) | (430.308.190) | Difference in the value of restructuring transactions among companies under common control |
| Akumulasi rugi | 30 | (568.384.877.345) | (581.222.125.442) | (594.141.150.075) | Accumulated losses |
| Sub-Jumlah | | 151.184.814.465 | 138.347.566.368 | 125.428.541.735 | Sub-Total |
| Kepentingan nonpendangal | 2b,20 | 55.104.291.573 | 54.583.664.112 | 47.558.289.728 | Non-controlling interest |
| Ekuitas, Bersih | | 206.289.106.038 | 192.931.230.480 | 172.986.831.463 | Equity, Net |
| JUMLAH LIABILITAS DAN EKUITAS | | 421.366.403.319 | 414.611.350.180 | 353.628.509.667 | TOTAL LIABILITIES AND EQUITY |

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes form an integral part of these consolidated financial statements.



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**PT PRASIDHA ANEKA NIAGA Tbk
DAN ENTITAS ANAK
LAPORAN LABA RUGI KOMPREHENSIF
KONSOLIDASIAN**
Tahun Yang Berakhir pada Tanggal-tanggal
31 Desember 2011 dan 2010
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

**PT PRASIDHA ANEKA NIAGA Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
COMPREHENSIVE INCOME**
Years Ended December 31, 2011 and 2010
(Expressed in Rupiah, unless otherwise stated)

| | 2011 | Catatan/ Notes | 2010 | |
|-------------------------------------------------------------------------------|-------------------------|-------------------|-------------------------|------------------------------------------------------------------|
| PENJUALAN BERSIH | 1.246.290.753.836 | 21,22 | 928.526.978.567 | NET SALES |
| BEBAN POKOK PENJUALAN | 1.119.815.828.536 | 21,23 | 827.226.159.073 | COST OF GOODS SOLD |
| LABA BRUTO | 126.474.925.300 | | 101.300.819.494 | GROSS PROFIT |
| BEBAN (PENDAPATAN) OPERASI | | 21,24 | | OPERATING EXPENSES (INCOME) |
| Beban penjualan | 11.677.492.209 | | 8.905.761.785 | Selling expenses |
| Beban umum dan administrasi | 57.839.491.159 | | 46.148.392.656 | General and administrative expenses |
| Beban operasi lainnya | 12.912.754.701 | | 3.938.896.762 | Other operating expenses |
| Pendapatan operasi lainnya | (4.071.236.267) | | (4.265.302.366) | Other operating incomes |
| Beban Operasi, Bersih | 78.158.501.802 | | 54.727.748.837 | Operating Expenses, Net |
| LABA OPERASI | 48.316.423.498 | | 46.573.070.657 | INCOME FROM OPERATIONS |
| PENDAPATAN (BEBAN) LAIN-LAIN | | | | OTHER INCOME (EXPENSE) |
| Pendapatan keuangan | 434.124.079 | 4,5 | 953.499.731 | Finance income |
| Beban keuangan | (11.633.675.196) | 12,17,18 | (8.285.000.629) | Finance charges |
| LABA SEBELUM MANFAAT (BEBAN) PAJAK | 37.116.872.381 | | 39.241.569.759 | INCOME BEFORE TAX BENEFIT (EXPENSE) |
| MANFAAT (BEBAN) PAJAK | | 2n,16 | | TAX BENEFIT (EXPENSE) |
| Kini | (20.530.203.070) | | (16.511.453.500) | Current |
| Tangguhan | 7.271.821.247 | | 2.954.921.758 | Deferred |
| Beban Pajak, Bersih | (13.258.381.823) | | (13.556.531.742) | Tax Expense, Net |
| LABA TAHUN BERJALAN | 23.858.490.558 | | 25.685.038.017 | INCOME FOR THE YEAR |
| Laba komprehensif lain-lain | - | | - | Other comprehensive income |
| JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN | 23.858.490.558 | | 25.685.038.017 | TOTAL COMPREHENSIVE INCOME FOR THE YEAR |
| Laba/Jumlah laba komprehensif tahun berjalan yang dapat diatribusikan kepada: | | | | Income /Total comprehensive income for the year attributable to: |
| Pemilik entitas induk | 12.837.248.097 | | 12.919.024.633 | Equity holders of the parent entity |
| Kepentingan nonpengendali | 11.021.242.461 | 20 | 12.766.013.384 | Non-controlling interest |
| JUMLAH | 23.858.490.558 | | 25.685.038.017 | TOTAL |
| LABA PER SAHAM DASAR | 9 | 2s,25 | 9 | BASIC EARNINGS PER SHARE |

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes form an integral part of these consolidated financial statements.

**PT Mayora Indah Tbk dan Anak Perusahaan/
*PT Mayora Indah Tbk and Its Subsidiaries***

Laporan Keuangan Konsolidasi/
Consolidated Financial Statements
Untuk Tahun-tahun yang Berakhir 31 Desember 2009 dan 2008/
For the Years Ended December 31, 2009 and 2008

Dan Laporan Auditor Independen/
And Independent Auditors' Report

PT MAYORA INDAH Tbk DAN ANAK PERUSAHAAN
 Neraca Konsolidasi
 31 Desember 2009 dan 2008

PT MAYORA INDAH Tbk AND ITS SUBSIDIARIES
 Consolidated Balance Sheets
 December 31, 2009 and 2008

| | Catatan/ Nofes | | |
|-----------------------------------------------------------------------------------------------------------------------------|--------------------------|------------------|--------------------------------|
| | 2009 Rp | 2008 Rp | |
| ASET | | | ASSETS |
| ASET LANCAR | | | CURRENT ASSETS |
| Kas dan setara kas | 321.582.619.407 | 2c,2d,2f,3,30,31 | 316.330.699.463 |
| Investasi jangka pendek | 12.665.205.968 | 2c,2j,4,31,32 | 27.767.941.221 |
| Piutang usaha | | 2c,2g,2h,5,31 | |
| Pihak yang mempunyai hubungan istimewa | 705.138.566.280 | 2d,30 | 680.524.238.562 |
| Pihak ketiga | 152.427.688.166 | | 56.888.230.930 |
| Piutang lain-lain - pihak ketiga | 23.339.254.385 | 2g,2h | 14.213.137.843 |
| Persediaan | 458.602.867.325 | 2,6 | 534.328.833.233 |
| Uang muka pembelian | 53.746.602.402 | 7 | 35.666.846.967 |
| Pajak dibayar dimuka | 20.739.140.487 | 8 | 15.435.739.063 |
| Biaya dibayar dimuka | 2.182.073.916 | 2k | 3.696.987.693 |
| JUMLAH ASET LANCAR | 1.750.424.018.336 | | 1.684.852.654.975 |
| ASET TIDAK LANCAR | | | NONCURRENT ASSETS |
| Aset pajak tangguhan | 5.105.600.305 | 2s,29 | 4.994.978.714 |
| Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 915.811.489.697 tahun 2009 dan Rp 804.249.179.153 tahun 2008 | 1.282.771.283.456 | 2l,2o,2q,9 | 1.030.724.975.463 |
| Uang muka pembelian aset tetap | 207.902.958.672 | 10 | 202.080.623.101 |
| Uang jaminan | 294.655.183 | | 345.182.783 |
| JUMLAH ASET TIDAK LANCAR | 1.496.074.497.616 | | 1.238.145.760.061 |
| JUMLAH ASET | 3.246.498.515.952 | | 2.922.998.415.036 |
| | | | TOTAL CURRENT ASSETS |
| | | | TOTAL NONCURRENT ASSETS |
| | | | TOTAL ASSETS |

Lihat catatan atas laporan keuangan konsolidasi yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasi.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.



PT MAYORA INDAH Tbk DAN ANAK PERUSAHAAN
 Neraca Konsolidasi
 31 Desember 2009 dan 2008 (Lanjutan)

PT MAYORA INDAH Tbk AND ITS SUBSIDIARIES
 Consolidated Balance Sheets
 December 31, 2009 and 2008 (Continued)

| | 2009 | Catatan/ Notes | 2008 | |
|---------------------------------------------------------------------------------------------------|--------------------------|-------------------|--------------------------|-----------------------------------------------------------------|
| | Rp | | Rp | |
| KEWAJIBAN DAN EKUITAS | | | | LIABILITIES AND EQUITY |
| KEWAJIBAN LANCAR | | | | CURRENT LIABILITIES |
| Hutang bank | 200.000.000.000 | 11 | 180.000.000.000 | Bank loans |
| Hutang usaha - pihak ketiga | 356.908.352.479 | 2c,12,31 | 448.021.057.107 | Trade accounts payable - third parties |
| Hutang lain-lain - pihak ketiga | 16.339.726.228 | 15 | 5.808.759.210 | Other accounts payable - third parties |
| Hutang pajak | 91.610.615.843 | 13,29 | 47.122.496.653 | Taxes payable |
| Biaya yang masih harus dibayar | 49.371.752.674 | 14 | 28.847.960.000 | Accrued expenses |
| Bagian hutang bank jangka panjang yang akan jatuh tempo dalam waktu satu tahun | <u>50.000.000.000</u> | 16,27 | <u>60.000.000.000</u> | Current portion of long-term bank loan |
| JUMLAH KEWAJIBAN LANCAR | <u>764.230.447.224</u> | | <u>769.800.272.970</u> | TOTAL CURRENT LIABILITIES |
| KEWAJIBAN TIDAK LANCAR | | | | NONCURRENT LIABILITIES |
| Hutang pajak tangguhan | 14.337.306.201 | 2s,29 | 22.143.613.961 | Deferred tax liabilities |
| Kewajiban imbalan pasca kerja | 146.362.609.378 | 2r,28 | 106.913.174.071 | Defined-benefit post-employment reserve |
| Kewajiban jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun | | | | Long-term liabilities - net of current maturities: |
| Hutang bank | 400.000.000.000 | 16,27 | 450.000.000.000 | Bank loans |
| Hutang obligasi | <u>298.039.294.140</u> | 2n,17,27 | <u>297.465.429.010</u> | Bonds payable |
| JUMLAH KEWAJIBAN TIDAK LANCAR | <u>858.739.209.719</u> | | <u>876.522.217.042</u> | TOTAL NONCURRENT LIABILITIES |
| JUMLAH KEWAJIBAN | <u>1.622.969.656.943</u> | | <u>1.646.322.490.012</u> | TOTAL LIABILITIES |
| GOODWILL NEGATIF | <u>473.642.867</u> | 2b,18 | <u>611.938.256</u> | NEGATIVE GOODWILL |
| HAK MINORITAS ATAS ASET BERSIH ANAK PERUSAHAAN | <u>41.299.757.715</u> | 2b,19 | <u>30.954.661.303</u> | MINORITY INTERESTS IN NET ASSETS OF THE SUBSIDIARIES |
| EKUITAS | | | | EQUITY |
| Modal saham - nilai nominal Rp 500 per saham | | | | Capital stock - Rp 500 par value per share |
| Modal dasar - 3.000.000.000 saham | | | | Authorized - 3,000,000,000 shares |
| Modal ditempatkan dan disetor - 766.584.000 saham | <u>383.292.000.000</u> | 20 | <u>383.292.000.000</u> | Subscribed and paid-up - 766,584,000 shares |
| Agio saham | <u>64.212.000.000</u> | 21 | <u>64.212.000.000</u> | Additional paid-in capital |
| Selisih kurs karena penjabaran laporan keuangan | <u>(2.044.373.523)</u> | 2c | <u>(4.634.984.306)</u> | Translation adjustment |
| Selisih transaksi perubahan ekuitas anak perusahaan | <u>213.849.547</u> | 2j,4 | <u>(12.960.298)</u> | Difference due to change in equity of a subsidiary |
| Saldo laba | | | | Retained earnings |
| Ditentukan penggunaannya | 25.000.000.000 | 22 | 23.000.000.000 | Appropriated |
| Belum ditentukan penggunaannya | <u>1.111.081.982.403</u> | | <u>779.253.270.069</u> | Unappropriated |
| Jumlah saldo laba | <u>1.136.081.982.403</u> | | <u>802.253.270.069</u> | Total retained earnings |
| JUMLAH EKUITAS | <u>1.581.755.458.427</u> | | <u>1.245.109.326.465</u> | TOTAL EQUITY |
| JUMLAH KEWAJIBAN DAN EKUITAS | <u>3.246.498.515.952</u> | | <u>2.922.998.415.036</u> | TOTAL LIABILITIES AND EQUITY |

Lihat catatan atas laporan keuangan konsolidasi yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasi.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.



PT MAYORA INDAH Tbk DAN ANAK PERUSAHAAN
Laporan Laba Rugi Konsolidasi
Untuk Tahun-tahun yang Berakhir 31 Desember 2009 dan 2008

PT MAYORA INDAH Tbk AND ITS SUBSIDIARIES
Consolidated Statements of Income
For the Years Ended December 31, 2009 and 2008

| | 2009 | Catatan/ Notes | 2008 | |
|--------------------------------------------------------------------|-------------------|-------------------|-------------------|---------------------------------------------------------------------------|
| | Rp | | Rp | |
| PENJUALAN BERSIH | 4.777.175.386.540 | 2d,2p,23,30 | 3.907.674.046.231 | NET SALES |
| BEBAN POKOK PENJUALAN | 3.643.389.861.189 | 2p,24 | 3.153.750.902.226 | COST OF GOODS SOLD |
| LABA KOTOR | 1.133.785.525.351 | | 753.923.144.005 | GROSS PROFIT |
| BEBAN USAHA | | 2p,25 | | OPERATING EXPENSES |
| Penjualan | 369.591.236.646 | | 282.874.263.538 | Selling |
| Umum dan administrasi | 151.007.044.946 | 2r | 125.628.775.344 | General and administrative |
| Jumlah Beban Usaha | 520.598.281.592 | | 408.503.038.882 | Total Operating Expenses |
| LABA USAHA | 613.187.243.759 | | 345.420.105.123 | INCOME FROM OPERATIONS |
| PENGHASILAN (BEBAN) LAIN-LAIN | | | | OTHER INCOME (EXPENSES) |
| Penghasilan bunga | 20.264.302.484 | 26 | 4.244.675.621 | Interest income |
| Penghasilan sewa | 2.263.456.500 | 2d,2m,30 | 1.798.000.000 | Rental income |
| Keuntungan penjualan aset tetap | 2.137.918.613 | 2l,9 | 543.555.156 | Gain on sale of property |
| Amortisasi goodwill negatif | 138.295.389 | 2b,18 | 138.295.389 | and equipment |
| Kerugian kurs mata uang | | | | Amortization of negative goodwill |
| asing - bersih | (7.215.098.988) | 2c | (15.869.313.843) | Loss on foreign exchange - net |
| Beban bunga | (98.183.758.504) | 27 | (59.713.903.297) | Interest expense |
| Pendapatan Bagi Hasil Sukuk | | | | |
| Mudharabah | (27.500.000.000) | 17 | (15.736.111.111) | Sukuk Mudharabah Income Sharing |
| Lain-lain - bersih | (1.158.783.448) | | 13.244.213.078 | Others - net |
| Beban Lain-lain - Bersih | (109.253.667.954) | | (71.350.589.007) | Other Expenses - Net |
| LABA SEBELUM PAJAK | 503.933.575.805 | | 274.069.516.116 | INCOME BEFORE TAX |
| BEBAN (PENGHASILAN) PAJAK | | 2s,29 | | TAX EXPENSE (BENEFIT) |
| Pajak kini | 129.347.496.410 | | 76.420.307.304 | Current tax |
| Pajak tangguhan | (7.916.929.351) | | (3.939.625.434) | Deferred tax |
| Beban pajak | 121.430.567.059 | | 72.480.661.670 | Tax expense |
| LABA SEBELUM HAK MINORITAS ATAS LABA BERSIH ANAK PERUSAHAAN | 382.503.008.746 | | 201.588.834.246 | INCOME BEFORE MINORITY INTERESTS IN NET INCOME OF THE SUBSIDIARIES |
| HAK MINORITAS ATAS LABA BERSIH ANAK PERUSAHAAN | (10.345.096.412) | 2b,19 | (5.358.784.553) | MINORITY INTERESTS IN NET INCOME OF THE SUBSIDIARIES |
| LABA BERSIH | 372.157.912.334 | | 196.230.049.693 | NET INCOME |
| LABA PER SAHAM DASAR | 485 | 2t | 256 | BASIC EARNINGS PER SHARE |

Lihat catatan atas laporan keuangan konsolidasi yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasi.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

PT MAYORA INDAH Tbk DAN ANAK PERUSAHAAN
 Neraca Konsolidasi
 31 Desember 2010 dan 2009

PT MAYORA INDAH Tbk AND ITS SUBSIDIARIES
 Consolidated Balance Sheets
 December 31, 2010 and 2009

| | 2010 | Catatan/ Notes | 2009 | |
|-------------------------------------------------------------------------------------------------------------------------------|--------------------------|------------------------|--------------------------|--------------------------------------------------------------------------------------------------------------------------------|
| | Rp | | Rp | |
| ASET | | | | ASSETS |
| ASET LANCAR | | | | CURRENT ASSETS |
| Kas dan setara kas | 472 105 631 514 | 2d,2e,2g,2i,4,20,32,33 | 321 582 619 407 | Cash and cash equivalents |
| Investasi jangka pendek | 4 793 569 466 | 2d,2h,2i,5,20,33,34 | 12 665 205 968 | Short-term investments |
| Piutang usaha | | 2d,2i,6,20,33 | | Trade accounts receivable |
| Pinak yang mempunyai hubungan istimewa | 1 061 627 264 340 | 2e,32 | 705 138 566 280 | Related party |
| Pihak ketiga - setelah dikurangi penyisihan piutang ragu-ragu sebesar Rp 177.936.951 tahun 2010 | 233 056 910 606 | | 152 427 688 166 | Third parties - net of allowance for doubtful accounts of Rp 177,936,951 in 2010 |
| Piutang lain-lain - pihak ketiga | 33 849 742 838 | 2i,20,33 | 23 339 254 385 | Other accounts receivable - third parties |
| Persediaan | 498 464 228 419 | 2j,7 | 458 602 867 325 | Inventories |
| Uang muka pembelian | 334 509 251 398 | 8 | 53 746 602 402 | Advances for purchase |
| Pajak dibayar dimuka | 44 036 862 747 | 9 | 20 739 140 487 | Prepaid taxes |
| Biaya dibayar dimuka | 2 410 300 491 | 2k | 2 182 073 916 | Prepaid expenses |
| JUMLAH ASET LANCAR | 2 684 853 761 819 | | 1 750 424 018 336 | TOTAL CURRENT ASSETS |
| ASET TIDAK LANCAR | | | | NONCURRENT ASSETS |
| Aset pajak tangguhan | 2 260 998 331 | 2q,31 | 5 105 600 305 | Deferred tax assets |
| Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 1.078.897.620.011 tahun 2010 dan Rp 915.811.489.697 tahun 2009 | 1 489 560 955 852 | 2i,2n,10 | 1 282 771 283 456 | Property, plant and equipment - net of accumulated depreciation of Rp 1,078,897,620,011 in 2010 and Rp 915,811,489,697 in 2009 |
| Uang muka pembelian aset tetap | 221 935 244 350 | 11 | 207 902 958 672 | Advances for the purchase of property and equipment |
| Uang jaminan | 580 175 183 | 2i,20,33 | 294 655 183 | Guarantee deposits |
| JUMLAH ASET TIDAK LANCAR | 1 714 337 373 716 | | 1 496 074 497 616 | TOTAL NONCURRENT ASSETS |
| JUMLAH ASET | 4 399 191 135 535 | | 3 246 498 515 952 | TOTAL ASSETS |

Lihat catatan atas laporan keuangan konsolidasi yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasi

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements



PT MAYORA INDAH Tbk DAN ANAK PERUSAHAAN
Neraca Konsolidasi
31 Desember 2010 dan 2009 (Lanjutan)

PT MAYORA INDAH Tbk AND ITS SUBSIDIARIES
Consolidated Balance Sheets
December 31, 2010 and 2009 (Continued)

| | 2010 | Catatan/ Notes | 2009 | |
|---------------------------------------------------------------------------------------------|--------------------------|-------------------|--------------------------|-------------------------------------------------------------|
| | Rp | | Rp | |
| KEWAJIBAN DAN EKUITAS | | | | LIABILITIES AND EQUITY |
| KEWAJIBAN LANCAR | | | | CURRENT LIABILITIES |
| Hutang bank | 75.000.000.000 | 2i,12,20,33 | 200.000.000.000 | Bank loans |
| Hutang usaha - pihak ketiga | 646.936.603.293 | 2d,2i,13,20,33 | 356.908.352.479 | Trade accounts payable - third parties |
| Hutang lain-lain - pihak ketiga | 27.766.921.538 | 2i,16,20,33 | 16.339.726.228 | Other accounts payable - third parties |
| Hutang pajak | 43.854.114.187 | 2q,14,31 | 91.610.615.843 | Taxes payable |
| Biaya yang masih harus dibayar | 137.071.664.750 | 2i,15,20,33 | 49.371.752.674 | Accrued expenses |
| Bagian hutang bank jangka panjang yang akan jatuh tempo dalam waktu satu tahun | <u>109.704.343.601</u> | 2i,17,20,33 | <u>50.000.000.000</u> | Current portion of long-term bank loan |
| JUMLAH KEWAJIBAN LANCAR | <u>1.040.333.647.369</u> | | <u>764.230.447.224</u> | TOTAL CURRENT LIABILITIES |
| KEWAJIBAN TIDAK LANCAR | | | | NONCURRENT LIABILITIES |
| Kewajiban pajak tangguhan | 12.656.810.939 | 2q,31 | 14.337.306.201 | Deferred tax liabilities |
| Kewajiban imbalan pasca kerja | 167.336.142.079 | 2p,30 | 146.362.609.378 | Defined-benefit post-employment reserve |
| Kewajiban jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun | | | | Long-term liabilities - net of current maturities |
| Hutang bank | 839.752.393.132 | 2i,17,20,33 | 400.000.000.000 | Bank loans |
| Hutang obligasi | <u>298.613.159.270</u> | 2i,18,20,33 | <u>298.039.294.140</u> | Bonds payable |
| JUMLAH KEWAJIBAN TIDAK LANCAR | <u>1.318.358.505.420</u> | | <u>858.739.209.719</u> | TOTAL NONCURRENT LIABILITIES |
| JUMLAH KEWAJIBAN | <u>2.358.692.152.789</u> | | <u>1.622.969.656.943</u> | TOTAL LIABILITIES |
| GOODWILL NEGATIF | <u>335.347.478</u> | 2c,19 | <u>473.642.867</u> | NEGATIVE GOODWILL |
| HAK MINORITAS ATAS ASET BERSIH ANAK PERUSAHAAN | <u>48.868.726.712</u> | 2c,21 | <u>41.299.757.715</u> | MINORITY INTERESTS IN NET ASSETS OF THE SUBSIDIARIES |
| EKUITAS | | | | EQUITY |
| Modal saham - nilai nominal Rp 500 per saham | | | | Capital stock - Rp 500 par value per share |
| Modal dasar - 3.000.000.000 saham | | | | Authorized - 3,000,000,000 shares |
| Modal ditempatkan dan disetor - 766.584.000 saham | <u>383.292.000.000</u> | 22 | <u>383.292.000.000</u> | Subscribed and paid-up - 766,584,000 shares |
| Agio saham | <u>64.212.000.000</u> | 23 | <u>64.212.000.000</u> | Additional paid-in capital |
| Selisih penjabaran mata uang asing | <u>281.123.638</u> | 2d | <u>(2.044.373.523)</u> | Difference in foreign currency translation |
| Selisih transaksi perubahan ekuitas anak perusahaan | <u>-</u> | 2c,5 | <u>213.849.547</u> | Difference due to change in equity of a subsidiary |
| Saldo laba | | | | Retained earnings |
| Ditentukan penggunaannya | 27.000.000.000 | 24 | 25.000.000.000 | Appropriated |
| Belum ditentukan penggunaannya | <u>1.516.509.784.918</u> | | <u>1.111.081.982.403</u> | Unappropriated |
| Jumlah saldo laba | <u>1.543.509.784.918</u> | | <u>1.136.081.982.403</u> | Total retained earnings |
| JUMLAH EKUITAS | <u>1.991.294.908.556</u> | | <u>1.581.755.458.427</u> | TOTAL EQUITY |
| JUMLAH KEWAJIBAN DAN EKUITAS | <u>4.399.191.135.535</u> | | <u>3.246.498.515.952</u> | TOTAL LIABILITIES AND EQUITY |

Lihat catatan atas laporan keuangan konsolidasi yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasi.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.



PT MAYORA INDAH Tbk DAN ANAK PERUSAHAAN
Laporan Laba Rugi Konsolidasi
Untuk Tahun-tahun yang Berakhir 31 Desember 2010 dan 2009

PT MAYORA INDAH Tbk AND ITS SUBSIDIARIES
Consolidated Statements of Income
For the Years Ended December 31, 2010 and 2009

| | 2010 | Catatan/ Notes | 2009 | |
|----------------------------------------------------------------------------|-------------------|-------------------|-------------------|-----------------------------------------------------------------------------------|
| | Rp | | Rp | |
| PENJUALAN BERSIH | 7 224 164 991 859 | 2e,2o,25,32 | 4 777 175 386 540 | NET SALES |
| BEBAN POKOK PENJUALAN | 5 517 778 681 917 | 2o,26 | 3 643 389 861 189 | COST OF GOODS SOLD |
| LABA KOTOR | 1 706 386 309 942 | | 1 133 785 525 351 | GROSS PROFIT |
| BEBAN USAHA | | 2e,2o,27,32 | | OPERATING EXPENSES |
| Penjualan | 792 468 029 483 | | 369 591 236 646 | Selling |
| Umum dan administrasi | 140 583 149 431 | 2p | 151 007 044 946 | General and administrative |
| Jumlah Beban Usaha | 933 051 178 914 | | 520 598 281 592 | Total Operating Expenses |
| LABA USAHA | 773 335 131 028 | | 613 187 243 759 | INCOME FROM OPERATIONS |
| PENGHASILAN (BEBAN) LAIN-LAIN | | | | OTHER INCOME (EXPENSES) |
| Penghasilan bunga | 9 988 243 226 | 2e,28,32 | 20 264 302 484 | Interest income |
| Penghasilan sewa | 2 160 891 300 | 2e,2m,32 | 2 263 456 500 | Rental income |
| Keuntungan penjualan aset tetap | 2 599 408 401 | 2i,10 | 2 137 918 613 | Gain on sale of property and equipment |
| Amortisasi goodwill negatif | 138 295 389 | 2c,19 | 138 295 389 | Amortization of negative goodwill |
| Kerugian kurs mata uang asing - bersih | (19 953 408 414) | 2d | (7 215 098 988) | Loss on foreign exchange - net |
| Beban bunga | (87 782 627 557) | 29 | (98 183 758 504) | Interest expense |
| Pendapatan Bagi Hasil Sukuk Mudharabah | (27 500 000 000) | 18 | (27 500 000 000) | Sukuk Mudharabah Income Sharing |
| Lain-lain - bersih | 5 372 914 080 | | (1 158 783 448) | Others - net |
| Beban Lain-lain - Bersih | (114 976 283 575) | | (109 253 667 954) | Other Expenses - Net |
| LABA SEBELUM PAJAK | 658 358 847 453 | | 503 933 575 805 | INCOME BEFORE TAX |
| BEBAN (PENGHASILAN) PAJAK | | 2q,31 | | TAX EXPENSE (BENEFIT) |
| Pajak kini | 157 539 569 230 | | 129 347 496 410 | Current tax |
| Pajak tangguhan | 1 164 106 711 | | (7 916 929 351) | Deferred tax |
| Beban pajak | 158 703 675 941 | | 121 430 567 059 | Tax expense |
| LABA SEBELUM HAK MINORITAS ATAS LABA BERSIH ANAK PERUSAHAAN | 499 655 171 512 | | 382 503 008 746 | INCOME BEFORE MINORITY INTERESTS IN NET INCOME OF THE SUBSIDIARIES |
| HAK MINORITAS ATAS LABA BERSIH ANAK PERUSAHAAN | (15 568 968 997) | 2c,21 | (10 345 096 412) | MINORITY INTERESTS IN NET INCOME OF THE SUBSIDIARIES |
| LABA BERSIH | 484 086 202 515 | | 372 157 912 334 | NET INCOME |
| LABA PER SAHAM DASAR | 631 | 2r | 485 | BASIC EARNINGS PER SHARE |

Lihat catatan atas laporan keuangan konsolidasi yang merupakan bagian yang tidak terpisahkan dan laporan keuangan konsolidasi

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements

PT MAYORA INDAH Tbk DAN ANAK PERUSAHAAN
Laporan Posisi Keuangan Konsolidasian
31 Desember 2011, 2010 dan 2009 dan 1 Januari 2009/31 Desember 2008

| Catatan | 31 Desember | | | 1 Januari 2009/ 31 Desember 2008 | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|--------------------------|--------------------------|-------------------------------------|--------------------------|
| | 2011 | 2010 | 2009 | Rp | |
| | Rp | Rp | Rp | Rp | |
| ASET | | | | | |
| ASET LANCAR | | | | | |
| Kas dan setara kas | 2d,2e,2g,2i,4,20,32,33 | 325.316.689.037 | 472.105.631.514 | 321.582.619.407 | 316.330.699.463 |
| Investasi jangka pendek | 2d,2h,2i,5,20,33,34 | - | 4.793.569.466 | 12.665.205.968 | 27.767.041.221 |
| Piutang usaha | 2d,2i,6,20,33 | | | | |
| Pihak berelasi | 2e,32 | 1.295.019.229.371 | 1.061.627.264.340 | 705.138.566.280 | 680.524.238.562 |
| Pihak ketiga - setelah dikurangi penyisihan piutang ragu-ragu sebesar Rp 387.936.394 tahun 2011 dan Rp 177.936.951 tahun 2010 | | 378.208.614.975 | 233.056.910.606 | 152.427.688.166 | 56.888.230.930 |
| Piutang lain-lain - pihak ketiga | 2i,20,33 | 34.127.009.081 | 33.849.742.838 | 23.339.254.385 | 14.213.137.843 |
| Persediaan | 2j,7 | 1.336.250.118.104 | 498.464.228.419 | 458.602.867.325 | 534.328.833.233 |
| Uang muka pembelian | 8 | 453.122.120.051 | 334.509.251.398 | 53.746.602.402 | 35.666.846.967 |
| Pajak dibayar dimuka | 9 | 266.831.452.503 | 44.036.862.747 | 20.739.140.487 | 15.435.739.063 |
| Biaya dibayar dimuka | 2k | 6.423.471.969 | 2.410.300.491 | 2.182.073.916 | 3.696.987.693 |
| Total Aset Lancar | | 4.095.298.705.091 | 2.684.853.761.819 | 1.750.424.018.336 | 1.684.852.654.975 |
| ASET TIDAK LANCAR | | | | | |
| Aset pajak tangguhan | 2q,31 | 2.338.589.666 | 2.260.998.331 | 5.105.600.305 | 4.994.978.714 |
| Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 1.285.722.316.998 tahun 2011, Rp 1.078.897.620.011 tahun 2010, Rp 915.811.489.697 tahun 2009 dan Rp 804.249.179.153 tahun 2008 | 2l,2n,10 | 2.038.406.656.429 | 1.489.560.955.852 | 1.282.771.283.456 | 1.030.724.975.463 |
| Uang muka pembelian aset tetap | 11 | 463.110.680.465 | 221.935.244.350 | 207.902.958.672 | 202.080.623.101 |
| Uang jaminan | 2i,20,33 | 690.901.677 | 580.175.183 | 294.655.183 | 345.182.783 |
| Total Aset Tidak Lancar | | 2.504.546.828.237 | 1.714.337.373.716 | 1.496.074.497.616 | 1.238.145.760.061 |
| TOTAL ASET | | 6.599.845.533.328 | 4.399.191.135.535 | 3.246.498.515.952 | 2.922.998.415.036 |

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.



PT MAYORA INDAH Tbk DAN ANAK PERUSAHAAN
Laporan Posisi Keuangan Konsolidasian
31 Desember 2011, 2010 dan 2009 dan 1 Januari 2009/31 Desember 2008

| Catatan | 31 Desember | | | 1 Januari 2009/ 31 Desember 2008 | |
|-------------------------------------------------------------------------------------------------|----------------|--------------------------|--------------------------|-------------------------------------|--------------------------|
| | 2011 | 2010 | 2009 | Rp | |
| | Rp | Rp | Rp | Rp | |
| LIABILITAS DAN EKUITAS | | | | | |
| LIABILITAS JANGKA PENDEK | | | | | |
| Pinjaman bank jangka pendek | 2i,12,20,33 | 525.000.000.000 | 75.000.000.000 | 200.000.000.000 | 180.000.000.000 |
| Utang usaha - pihak ketiga | 2d,2i,13,20,33 | 1.021.695.584.273 | 646.936.603.293 | 356.908.352.479 | 448.021.057.107 |
| Utang lain-lain - pihak ketiga | 2i,16,20,33 | 64.286.671.182 | 27.766.921.538 | 16.339.726.228 | 5.808.759.210 |
| Utang pajak | 2q,14,31 | 6.327.158.707 | 43.854.114.187 | 91.610.615.843 | 47.122.496.653 |
| Biaya masih harus dibayar | 2i,15,20,33 | 69.247.244.079 | 137.071.664.750 | 49.371.752.674 | 28.847.960.000 |
| Bagian pinjaman bank jangka panjang yang akan jatuh tempo dalam waktu satu tahun | 2i,17,20,33 | 159.235.058.259 | 109.704.343.601 | 50.000.000.000 | 60.000.000.000 |
| Total Liabilitas Jangka Pendek | | 1.845.791.716.500 | 1.040.333.647.369 | 764.230.447.224 | 769.800.272.970 |
| LIABILITAS JANGKA PANJANG | | | | | |
| Liabilitas pajak tangguhan | 2q,31 | 15.982.656.205 | 12.856.810.939 | 14.337.306.201 | 22.143.613.961 |
| Cadangan imbalan pasti pasca-kerja | 2p,30 | 189.451.212.572 | 167.336.142.079 | 146.362.609.378 | 106.913.174.071 |
| Goodwill negatif | 2c,19 | - | 335.347.478 | 473.642.867 | 611.938.256 |
| Pinjaman bank jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun | 2i,17,20,33 | 1.824.763.631.217 | 839.752.393.132 | 400.000.000.000 | 450.000.000.000 |
| Utang obligasi | 2i,18,20,33 | 299.187.024.400 | 298.613.159.270 | 298.039.294.140 | 297.465.429.010 |
| Total Liabilitas Jangka Panjang | | 2.329.384.524.394 | 1.318.693.852.898 | 859.212.852.586 | 877.134.155.298 |
| TOTAL LIABILITAS | | 4.175.176.240.894 | 2.359.027.500.267 | 1.623.443.299.810 | 1.646.934.428.268 |
| EKUITAS | | | | | |
| Modal saham - nilai nominal Rp 500 per saham | | | | | |
| Modal dasar - 3.000.000.000 saham | | | | | |
| Modal ditempatkan dan disetor - 766.584.000 saham | 22 | 383.292.000.000 | 383.292.000.000 | 383.292.000.000 | 383.292.000.000 |
| Agio saham | 23 | 64.212.000.000 | 64.212.000.000 | 64.212.000.000 | 64.212.000.000 |
| Saldo laba | | | | | |
| Ditentukan penggunaannya | 24 | 29.000.000.000 | 27.000.000.000 | 25.000.000.000 | 23.000.000.000 |
| Belum ditentukan penggunaannya | | 1.886.217.083.962 | 1.516.509.784.918 | 1.111.081.982.403 | 779.253.270.069 |
| Selisih nilai transaksi restrukturisasi entitas sepengendali | | - | - | 213.849.547 | (12.960.298) |
| Komponen ekuitas lainnya | 2c,2d | 621.200.649 | 281.123.638 | (2.044.373.523) | (4.634.984.306) |
| | | 2.363.342.284.611 | 1.991.294.908.596 | 1.581.755.458.427 | 1.245.109.325.465 |
| Kepentingan nonpengendali | 2c,21 | 61.327.007.823 | 48.868.726.712 | 41.299.757.715 | 30.954.661.303 |
| TOTAL EKUITAS | | 2.424.669.292.434 | 2.040.163.635.268 | 1.623.055.216.142 | 1.276.063.986.768 |
| TOTAL LIABILITAS DAN EKUITAS | | 6.599.845.533.328 | 4.399.191.135.535 | 3.246.498.515.952 | 2.922.998.415.036 |

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

PT MAYORA INDAH Tbk DAN ANAK PERUSAHAAN
Laporan Laba Rugi Komprehensif Konsolidasian
Untuk Tahun-tahun yang Berakhir 31 Desember 2011, 2010 dan 2009

| | Catatan | 31 Desember | | |
|---------------------------------------------------------------|-------------|-------------------|-------------------|-------------------|
| | | 2011 Rp | 2010 Rp | 2009 Rp |
| PENJUALAN BERSIH | 2e,2o,25,32 | 9.453.865.992.878 | 7.224.164.991.859 | 4.777.175.386.540 |
| BEBAN POKOK PENJUALAN | 2o,26 | 7.795.454.967.722 | 5.517.778.681.917 | 3.643.389.861.189 |
| LABA BRUTO | | 1.658.411.025.156 | 1.706.386.309.942 | 1.133.785.525.351 |
| BEBAN USAHA | | | | |
| Penjualan | 2e,2o,27,32 | (711.945.016.015) | (792.468.029.483) | (369.591.236.646) |
| Umum dan administrasi | 2p,27 | (188.589.032.491) | (140.583.149.431) | (151.007.044.946) |
| Total Beban Usaha | | (900.534.048.506) | (933.051.178.914) | (520.598.281.592) |
| LABA USAHA | | 757.876.976.650 | 773.335.131.028 | 613.187.243.759 |
| PENGHASILAN (BEBAN) LAIN-LAIN | | | | |
| Penghasilan bunga | 2e,28,32 | 8.012.035.475 | 9.988.243.226 | 20.264.302.484 |
| Keuntungan penjualan aset tetap | 2i,10 | 4.133.311.201 | 2.599.408.401 | 2.137.918.613 |
| Penghasilan sewa | 2e,2m,32 | 2.512.800.000 | 2.160.891.300 | 2.263.456.500 |
| Amortisasi goodwill negatif | 2c,19 | - | 138.295.389 | 138.295.389 |
| Beban bunga | 29 | (123.856.315.729) | (87.782.627.557) | (98.183.758.504) |
| Pendapatan bagi hasil sukuk | | | | |
| Mudharabah | 18 | (27.500.000.000) | (27.500.000.000) | (27.500.000.000) |
| Kerugian kurs mata uang asing - bersih | 2d | (11.299.798.638) | (19.953.408.414) | (7.215.098.988) |
| Lain-lain - bersih | | 16.561.808.750 | 5.372.914.080 | (1.158.783.448) |
| Beban Lain-lain - Bersih | | (131.436.158.941) | (114.976.283.575) | (109.253.667.954) |
| LABA SEBELUM PAJAK | | 626.440.817.709 | 658.358.847.453 | 503.933.575.805 |
| BEBAN PAJAK | 2q,31 | | | |
| Pajak kini | | 139.706.411.100 | 157.539.569.230 | 129.347.496.410 |
| Pajak tangguhan | | 3.248.253.932 | 1.164.106.711 | (7.916.929.351) |
| | | 142.954.665.032 | 158.703.675.941 | 121.430.567.059 |
| LABA TAHUN BERJALAN | | 483.486.152.677 | 499.655.171.512 | 382.503.008.746 |
| PENDAPATAN KOMPREHENSIF LAIN | | | | |
| Selisih kurs karena penjabaran laporan keuangan | | 340.077.011 | 2.325.497.161 | 2.590.610.783 |
| PENDAPATAN KOMPREHENSIF LAIN SETELAH PAJAK PENGHASILAN | | 340.077.011 | 2.325.497.161 | 2.590.610.783 |
| LABA KOMPREHENSIF | | 483.826.229.688 | 501.980.668.673 | 385.093.619.529 |
| Laba yang dapat diatribusikan kepada: | | | | |
| Pemilik ekuitas induk | | 471.027.871.566 | 484.086.202.515 | 372.157.912.334 |
| Kepentingan non-pengendali | | 12.458.281.111 | 15.568.968.997 | 10.345.096.412 |
| | | 483.486.152.677 | 499.655.171.512 | 382.503.008.746 |
| Laba komprehensif yang dapat diatribusikan kepada: | | | | |
| Pemilik ekuitas induk | | 471.367.948.577 | 486.411.699.676 | 374.748.523.117 |
| Kepentingan non-pengendali | | 12.458.281.111 | 15.568.968.997 | 10.345.096.412 |
| | | 483.826.229.688 | 501.980.668.673 | 385.093.619.529 |
| LABA PER SAHAM | 2b,2r | 614 | 631 | 485 |

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

CURRICULUM VITAE

DATA PRIBADI

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 Tempat/Tanggal Lahir : Malang, 6 Mei 1990
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|------------------------------|---------------|--------------------------------------------------------------------------------------------------|
| TKlaudlatulathfal Malang | 1995-1996 | - |
| SDN RampalCelaket 1 Malang | 1998-2002 | - |
| SMP Negeri 6 Malang | 2002-2005 | - |
| SMA Islam Malang | 2005-2008 | Program Ilmu Pengetahuan Sosial |
| Universitas Brawijaya Malang | 2008-2013 | Fakultas Ilmu Administrasi Jurusan Ilmu Administrasi Bisnis Konsentrasi Manajemen Keuangan |

Malang, 26 Juli 2013



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